

28 April 2015

The Board of Directors
China Fire Safety Enterprise Group Limited
Units A-B, 16/F
China Overseas Building
139 Hennessy Road
Wan Chai
Hong Kong

Dear Sirs,

Re: China Fire Safety Enterprise Group Limited (the “Company”) and its subsidiaries (together with the Company, the “Group”)

Major and connected transaction in relation to acquisition of 40% equity interest in Albert Ziegler GmbH involving the issue of consideration shares and application for whitewash waiver by CIMC Top Gear B.V. (a wholly-owned subsidiary of China International Marine Containers (Group) Co., Ltd.)

We refer to the circular (the “**Circular**”) of the Company dated 28 April 2015 in relation to, among other things, the major and connected transaction in relation to acquisition of 40% equity interest in Albert Ziegler GmbH involving the issue of consideration shares and application for whitewash waiver by CIMC Top Gear B.V. (a wholly-owned subsidiary of China International Marine Containers (Group) Co., Ltd.). Terms used herein shall have the same meanings as defined in the Circular unless stated otherwise.

We hereby give our consent to the issue of the Circular with the inclusion of the report by Optima Capital Limited on the Unaudited Aggregated Selected Financial Information as set out in Appendix IIB to the Circular and all references thereto, and reference to our name in the form and context in which they respectively appear in the Circular.

We further confirm that, as at the Latest Practicable Date, we did not have any direct or indirect interests in any assets which had been, since 31 December 2014 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group.

We further confirm that, as at the Latest Practicable Date, we were not interested in any securities in any members of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.



We also consent to this letter and the report by Optima Capital Limited on the Unaudited Aggregated Selected Financial Information as set out in Appendix IIB to the Circular being made available for inspection as described in Appendix VI to the Circular.

Yours faithfully
For and on behalf of
Optima Capital Limited

A handwritten signature in blue ink, appearing to read "Beatrice Lung", written over a horizontal line.

Beatrice Lung
Managing Director